

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(314)751-4213

August 4, 1999

REGISTRATION NO.: 23797 BOOK: 85 PAGE: 221
BONDS ISSUED BY: Southern Platte Fire Protection District
AMOUNT OF ISSUE: \$4,075,000.00 COUNTY: of Platte
DATE OF ISSUE: August 1, 1999 MONTH OF MATURITY: March
PURPOSE OF BONDS: Refunding the District's General Obligation Bonds, Series 1997, and for paying the cost to construct a new fire station, purchase fire trucks and equipment, remodel existing fire stations and purchase land for a fire station and a training facility

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.000%	\$ 40,000.00	03/01/2000
4.200%	25,000.00	03/01/2001
4.300%	20,000.00	03/01/2002
4.350%	30,000.00	03/01/2003
4.250%	50,000.00	03/01/2004
4.450%	65,000.00	03/01/2005
4.600%	85,000.00	03/01/2006
4.650%	110,000.00	03/01/2007
4.750%	135,000.00	03/01/2008
4.850%	155,000.00	03/01/2009
4.950%	185,000.00	03/01/2010
	205,000.00	03/01/2011 *
	230,000.00	03/01/2012 *
	265,000.00	03/01/2013 *
	300,000.00	03/01/2014 *
5.125%	1,000,000.00	03/01/2014
	350,000.00	03/01/2015 *
	410,000.00	03/01/2016 *
	440,000.00	03/01/2017 *
	485,000.00	03/01/2018 *
	490,000.00	03/01/2019 *
5.375%	2,175,000.00	03/01/2019

ARE BONDS CALLABLE: Bonds maturing in 2010 and thereafter may be redeemed on March 1, 2009, and thereafter in whole at any time or in part on any interest payment date (without premium)**

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Logan Riley Carson & Kaup, L.C., Overland Park, Kansas
ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri
PURCHASE PRICE: \$4,038,325.00
INTEREST RATE: 5.3216%
ASSESSED VALUATION FOR: \$187,240,655
INDEBTEDNESS: (Including this issue) \$4,075,000
NOTICE OF ELECTION: Published one newspaper March 24 and 31, 1999; second newspaper March 25 and April 1, 1999
DATE OF ELECTION: April 6, 1999
ELECTION RESULTS: Yes...2,786; No...910
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

**Bonds maturing on March 1, 2014 and 2019 are subject to mandatory redemption (without premium)